

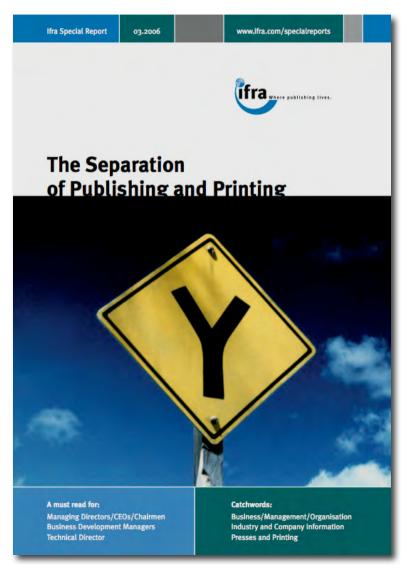
Hybrid Printing Markets and Perspectives

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Why is Semi-Commercial a hot topic now?



- Production profit centres
- Joint ventures
- Outsourced production
- Newspaper printers need to make profit
- Commercial printers start printing newspapers



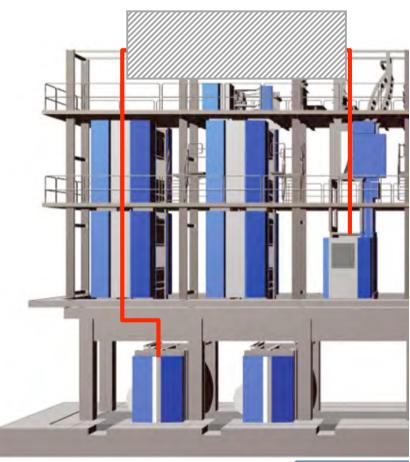
What are the technical implications?

- Dryers (heat or UV)
- Improved materials (paper, ink)
- Stitching and trimming
- Improved inking/dampening
- Improved folders
- Collating, inserting



What are the potentials and the limitations?

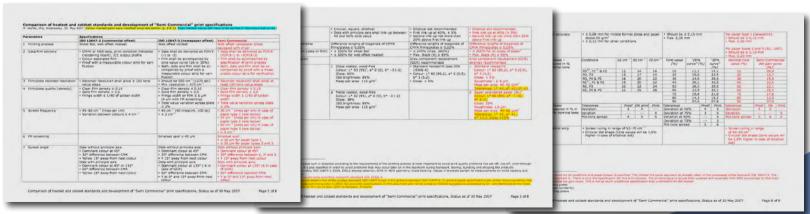
- Two directions
 - Wider print market coverage
 - Upgraded newspaper product
- Low-end commercial print market
- Limited densities and limited ink coverage





A new print process standard

- Semi-Commercial is not yet specified
- Difficult to manage expectations of print buyers
- Ifra develops new standard for Semi-Commercial
 - Three types of paper (newsprint, SC, LWC)
 - Screens between 50 and 60 lines/cm
 - 260% total ink coverage
 - Black density between 1,2 and 1,55 (Status E)
 - Colour density between 1 and 1,25 (Status E)





What is the status of the new standard?

- Development with an expert working group
- Start in March 2006
- Final draft now almost complete
- Lab tests for colour measurements required
- Publication planned in 2007
- Discussion in the market
- New category within INCQC 2010–2012







Wifag, Eltex field test UV curing for newspaper presses in 2004

- Tests with NZZ
- Zurich, St. Gallen
- Small footprint
- Low investment
- Expensive inks
- Roller, blankets
- Handling





Flexo prints it all

- Multiple paper grades
- Flexo for packaging
- Same process for newspaper printing





Semi-Commercial flexo in the UK

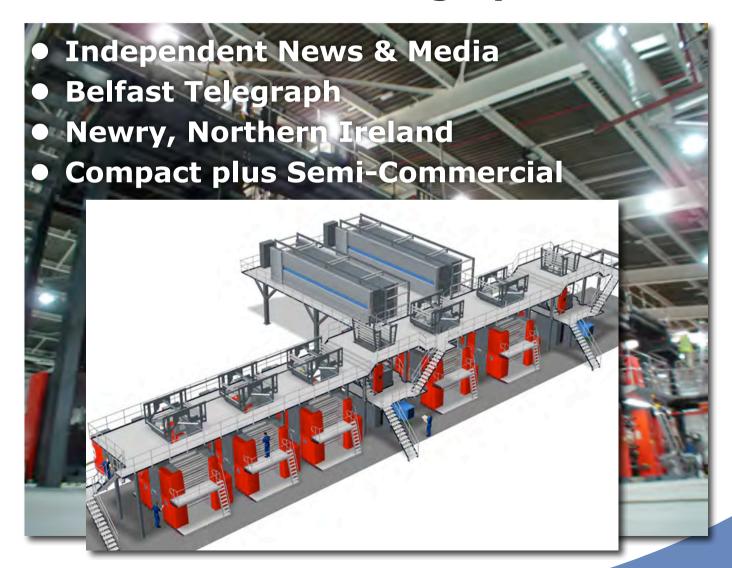
- Phil Dimes, Quality
 Assurance Manager,
 Associated Newspapers,
 London, UK
- Ifra Italia 2006
- Baldwin flexo IR dryer







Goss Flexible Printing System





Waterless + Heatset + Hybrid Inks

• De Persgroep, Eco Print Centre, Lokeren, Belgium





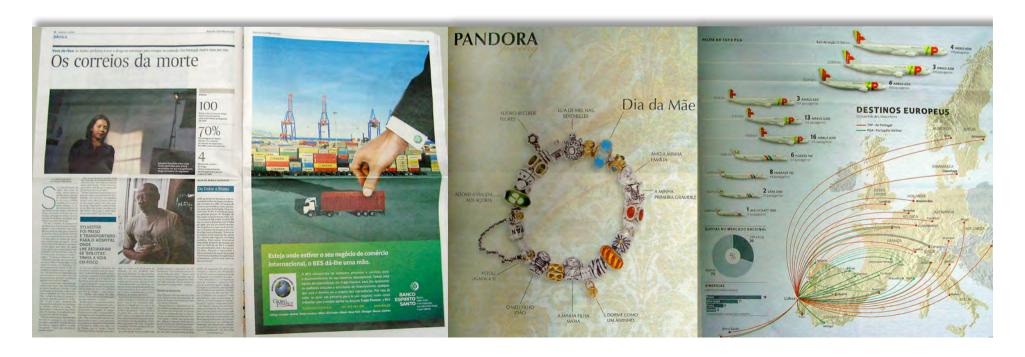
New Austrian »Hybrid« Newspaper





Expresso, Portugal, weekly newspaper

- Problems with former coldset contract printer
- Commercial printer prints newspaper in heatset
- At same costs
- Change from Berliner to A3
- News advertisers, more infographics





San Francisco

- Production out sourced to Transcontinental
- Print plant with Semi-Commercial 6/2 presses
- Replaces three print plants, 40 years old presses

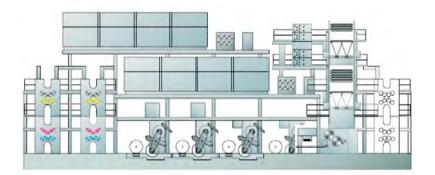


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San Francisco, Transcontinental

- Development of a project
- Coldset
- Heatset
- Multi-web
- Triple-wide and Semi-Commercial





Summary

- Semi-Commercial and hybrid are based on business developments
- Publishing and printing different businesses
- Two directions
 - Create additional business for printers
 - Enhance the newspaper product
- Who will print the newspaper in the future?
- A new print process standard is required



Thank you very much for your attention!

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